

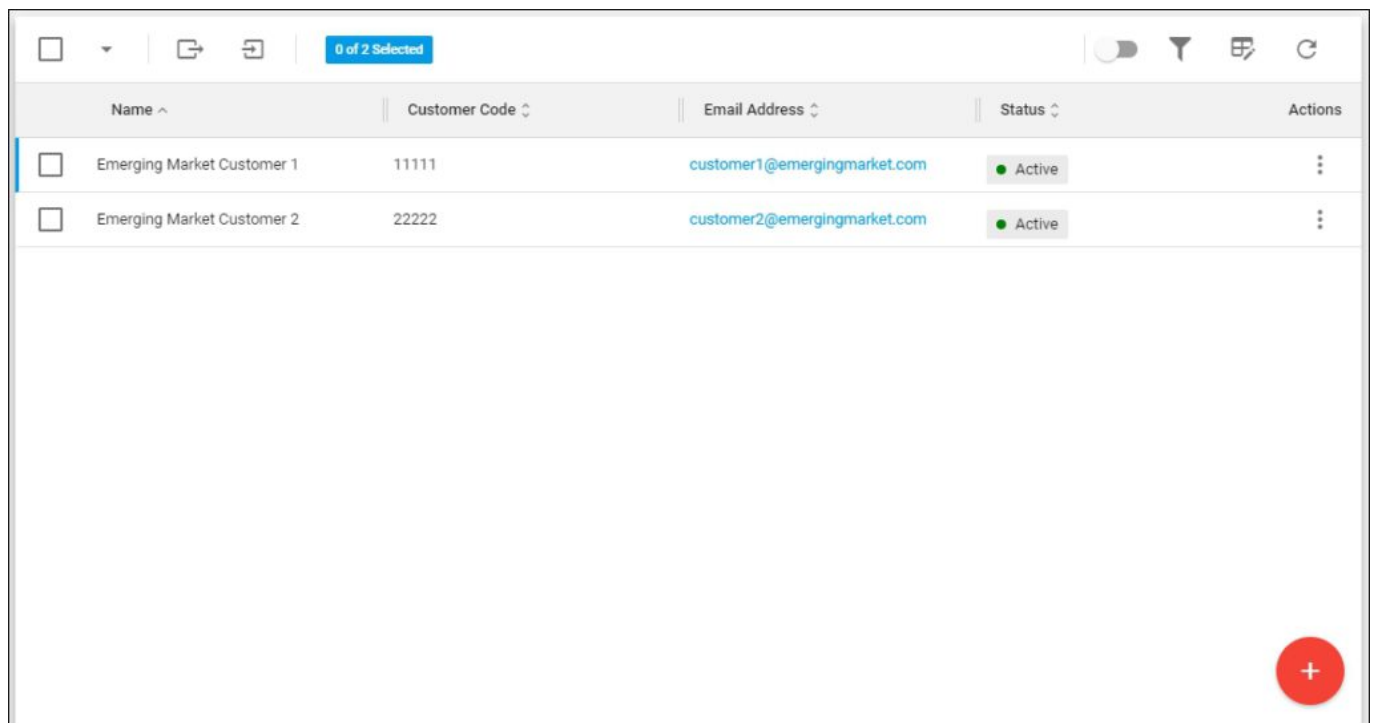
Customer allocations

After defining allocation groups, you need to assign the allocation groups to customers and specify the minimum and maximum quantities allowed for each customer to order of each group of articles.

Notes:

- Multiple groups can be assigned to a customer.
- A customer cannot order less than the minimum or more than the maximum quantities allocated for the group to which the article is assigned.
- Only customers with active allocation groups are displayed in the Customer Allocations page.

To view customer allocations of a specific catalog, select the catalog for which you want to view and manage customer allocations from the Active Catalog dropdown list then click **Customer allocations** from the left side menu, the following page appears:



Name ^	Customer Code ↕	Email Address ↕	Status ↕	Actions
<input type="checkbox"/> Emerging Market Customer 1	11111	customer1@emergingmarket.com	● Active	⋮
<input type="checkbox"/> Emerging Market Customer 2	22222	customer2@emergingmarket.com	● Active	⋮

The customer name, code, email, and status are displayed depending on the columns you have chosen to show using the Column chooser.

To view details of a customer allocation, click the customer name record or select “View Record” from the Actions menu, the customer allocation details are displayed as shown below:

Customer Allocation		Allocation Groups	
Emerging Market Customer 1		Active	
Customer Id	1	Customer Code	11111
Name	Emerging Market Customer 1	Email Address	customer1@emergingmarket.com
Status	Active	Created Date	Nov 14, 2017
Updated Date	Dec 19, 2017	Created By	
Updated By			

The customer’s information such as customer Id, customer code, and email address is displayed.

Go to **Allocation Groups** tab, the allocation group name and quantities are displayed as shown below:

Customer Allocation		Allocation Groups		
Allocation Group Name	Min Quantity	Max Quantity	Status	Actions
<input type="checkbox"/> Allocation Group 1	200	600	● Active	

Click the record name or select “View Record” from the Actions menu, you are redirected to the Allocation Group details page as shown below:

Allocation Group	Articles
Allocation Group 1	● Active
<p>Id 1</p> <p>Status ● Active</p> <p>Updated Date Dec 18, 2017</p> <p>Updated By [User Name]</p>	<p>Allocation Group Name Allocation Group 1</p> <p>Created Date Nov 14, 2017</p> <p>Created By [User Name]</p>

You can go to the Articles tab to view the articles added to this group. For more information, refer to "[Allocation groups](#)".

You can add a new customer allocation, update or delete any of the existing ones, and import customer allocations as discussed in the following sections.