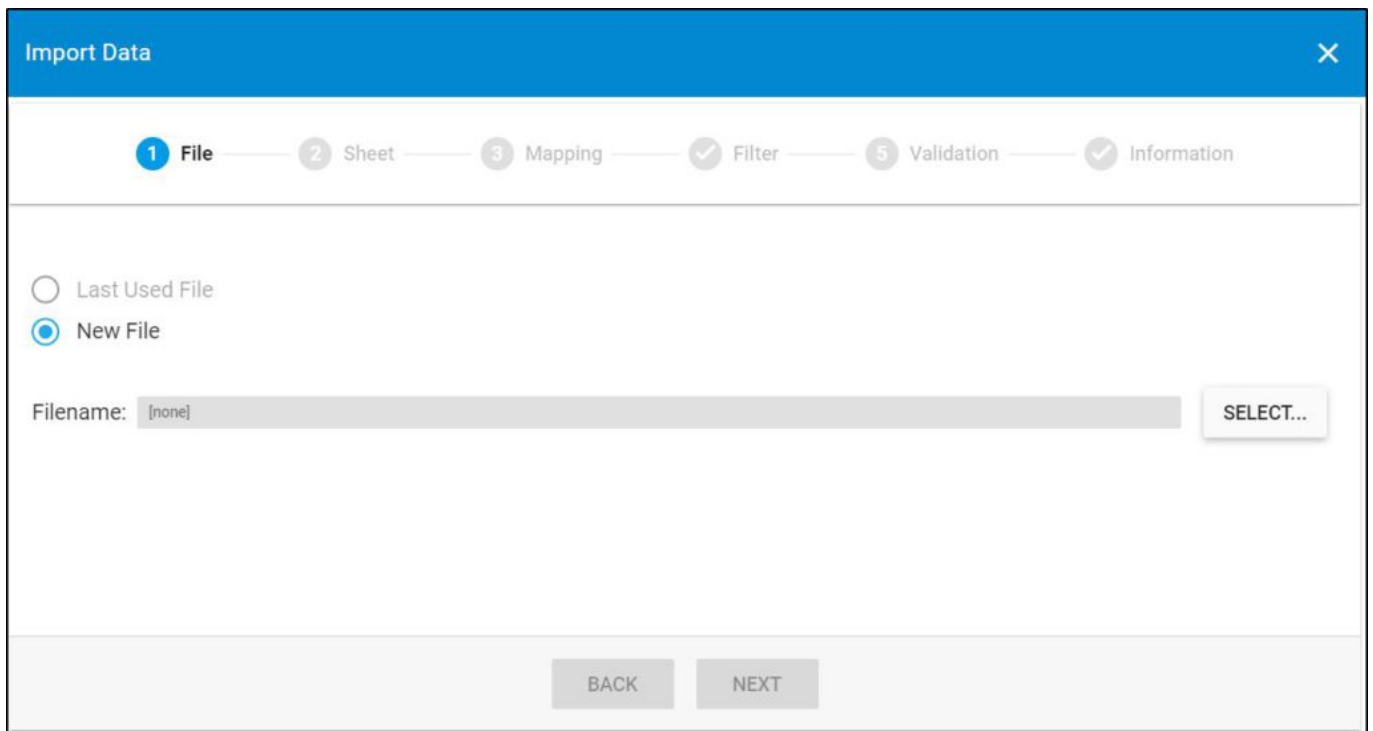


Import customer locations

You can import a file with customer locations instead of adding them individually which will save you time and effort. The customer number, location code, name, and country are mandatory columns. To import a file with locations, follow these steps:

1. Click the **Import locations** button, the following window appears:



The screenshot shows a window titled "Import Data" with a blue header and a close button (X) in the top right corner. Below the header is a progress bar with six steps: 1 File (selected with a blue circle), 2 Sheet, 3 Mapping, 4 Filter (checked with a grey checkmark), 5 Validation, and 6 Information (checked with a grey checkmark). Below the progress bar, there are two radio button options: "Last Used File" (unselected) and "New File" (selected with a blue circle). Below these options is a text input field labeled "Filename:" containing the text "[none]". To the right of the input field is a button labeled "SELECT...". At the bottom of the window, there are two buttons: "BACK" and "NEXT".

2. Click **Select** to browse for the file you want to import,
3. Select the file then click **Open**, the name of the file you selected appears in its field, click **Next**, the following window appears:

Import Data

File Sheet **3** Mapping Filter 5 Validation Information

Please select the sheet that contains the data you wish to import

customer locations

BACK NEXT

You can click **Back** to return to the previous window.

4. Select the sheet you want from the dropdown list in case your Excel file contains more than one sheet,
5. Click **Next**, the following window appears:

Import Data
✕

✓ File
✓ Sheet
✓ Mapping
✓ Filter
5 Validation
 ✓ Information

Please select the columns in your sheet that match each of the following fields. All fields marked with a * are mandatory and must be mapped before continuing.

🔍 Search

Customer Number*	=	<div style="border-bottom: 1px solid #ccc; padding: 2px;">Customer Number*</div> <div style="border-bottom: 1px solid #ccc; padding: 2px;">Customer Number</div>	✕
Location Code*	=	<div style="border-bottom: 1px solid #ccc; padding: 2px;">Location Code*</div> <div style="border-bottom: 1px solid #ccc; padding: 2px;">location code</div>	✕
Name*			

BACK
NEXT

6. Select the column of the sheet that matches each field, you can search for the field you want using the search field, then click **Next**, the following window appears:

Import Data
✕

✓ File
✓ Sheet
✓ Mapping
✓ Filter
5 Validation
 ✓ Information

Would you like to import all the rows in the sheet or only the rows that match a specific criteria?

Import All Rows

Import Only the Rows that match the following criteria:

BACK
NEXT

7. Click the radio button next to the import method, either all rows or rows that match certain criteria, a validation window appears informing you if records are valid or not, if not, you need to fix the sheet then import the file again,
8. Click **Next**, the following window appears:

Import Data

File Sheet Mapping Filter **Validation** Information

The sheet will be processed to identify if all the rows are valid to be imported

Status:
Finished

Total Valid Rows:
4

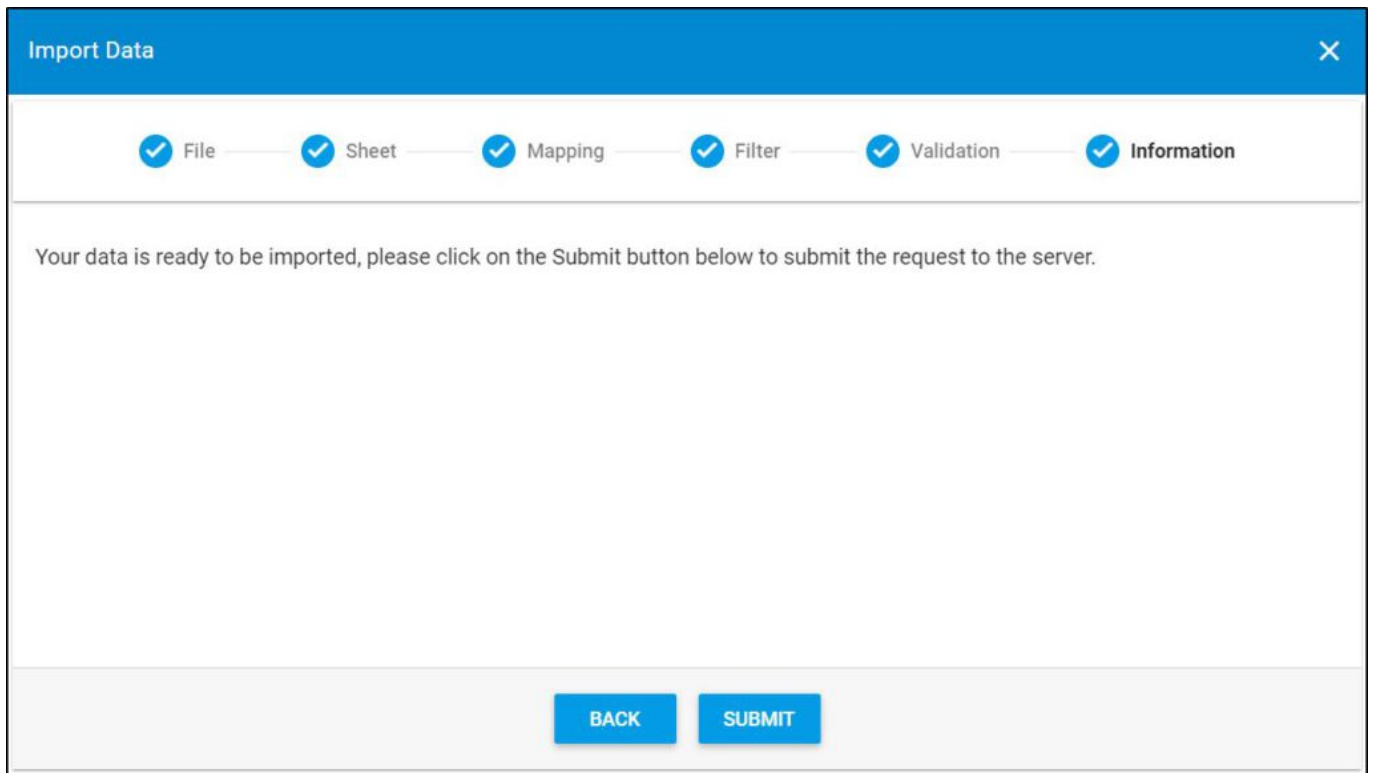
Total Invalid Rows:
0

Total Skipped Rows:
0

No issues were detected in your source file. The data is ready to be submitted.

BACK NEXT

9. Click **Next**, the following window appears:



10. Click **Submit**, the progress is displayed,
11. Wait until the job is finished, then refresh the page, the imported values are listed.

Notes:

- If changes are not reflected on the page, refresh the browser by pressing F5.
- If any of the records are invalid, you can skip them by clicking the checkbox next to *Skip invalid rows* as shown in the below example:

Import Data ✕

✓ File — ✓ Sheet — ✓ Mapping — ✓ Filter — **5 Validation** — ✓ Information

2
Total Invalid Rows:

2
Total Skipped Rows:

0

! There are currently some invalid rows, please rectify these issues before continuing. GET RESULT

Skip invalid rows

BACK NEXT

The **Next** button is activated, and you can import the valid rows.