

Add consolidation template

To add a consolidation template, follow these steps:



1. Click , the following window appears:

A screenshot of a 'Create Consolidation Template' dialog box. The dialog has a blue header bar with the title 'Create Consolidation Template' and a close button (X) on the right. Below the header, there are four input fields: 'Name *', 'Consolidation Plugin', 'Output Field', and 'Criteria 1'. The 'Criteria 1' field is followed by a 'Filter Operator' field. At the bottom of the dialog, there are three buttons: 'CANCEL', 'SAVE', and 'SAVE AND NEW'.

2. Enter the name of the consolidation template,
3. Select the consolidation plugin for this template, these plugins are assigned to the seller,
4. Click the "Output Field" and select the fields you want to include in your consolidation template, you can select as many as you want,
5. Select the field according to which you want to define the criteria,
6. Select the filter operator (i.e. equals, greater than or equal, less than or equal, etc.) for the field selected in the previous step, new criteria and filter operator fields are added to the window as shown below:

Create Consolidation Template

Customer Channel

Customer Discount

Gender

Customer Required Date

Order Delivery Date

Order Id

Order Reference

Price

Size

Orderline Id

Orderline Created Date

Criteria 1 *

Orderline Created Date

×

Filter Operator *

Greater than

×

Criteria 2

Filter Operator

CANCEL

SAVE

SAVE AND NEW

7. Repeat the above steps to add the criteria you want,
8. Click **Save** to add the consolidation template and close the window or **Save and New** to add it and open a new window.

The consolidation template is added to the list.